

Pontresina, 17 May 2017

113th Annual General Meeting



REPOWER
All the energy you need.

Agenda

- Welcome
- Summary of 2016
- General remarks and formalities
- Items on the AGM agenda
- Drinks and lunch

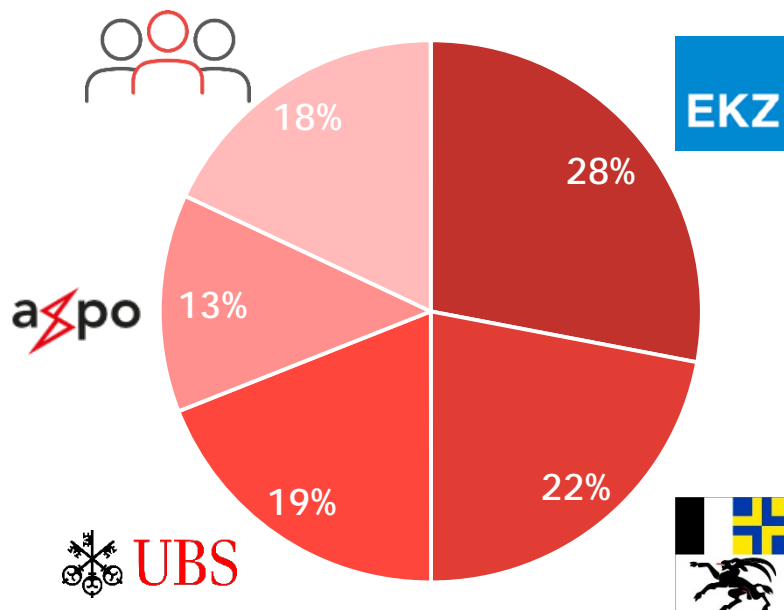
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Shareholder structure broadened



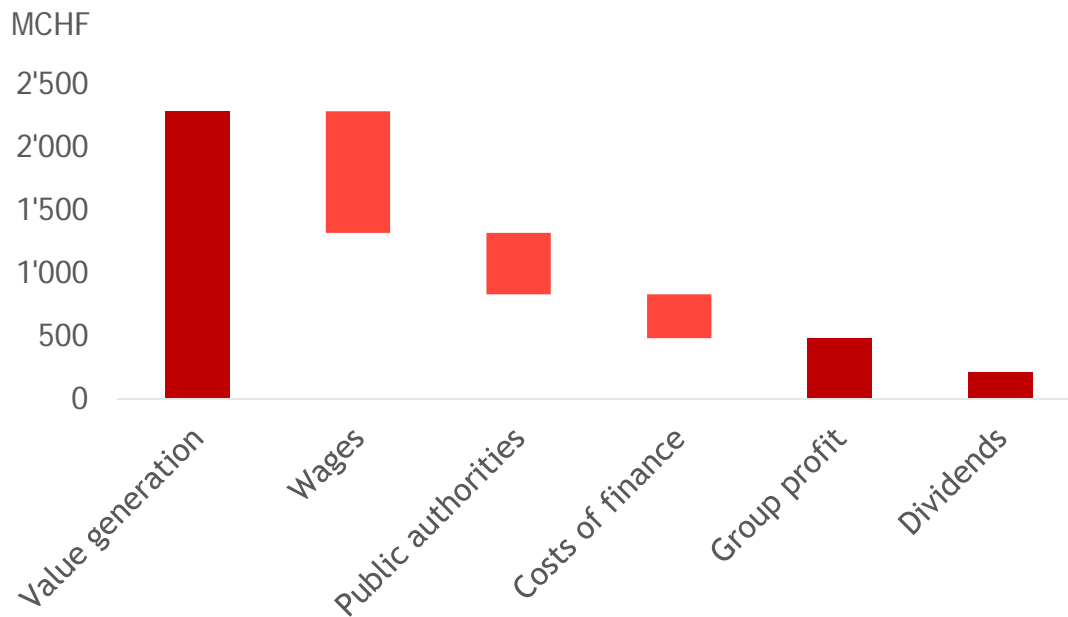
Key focuses in 2016

- New company structure
- Services expanded
- Concentration of markets
- Partial strengthening of Swiss hydropower
- Partnerships expanded

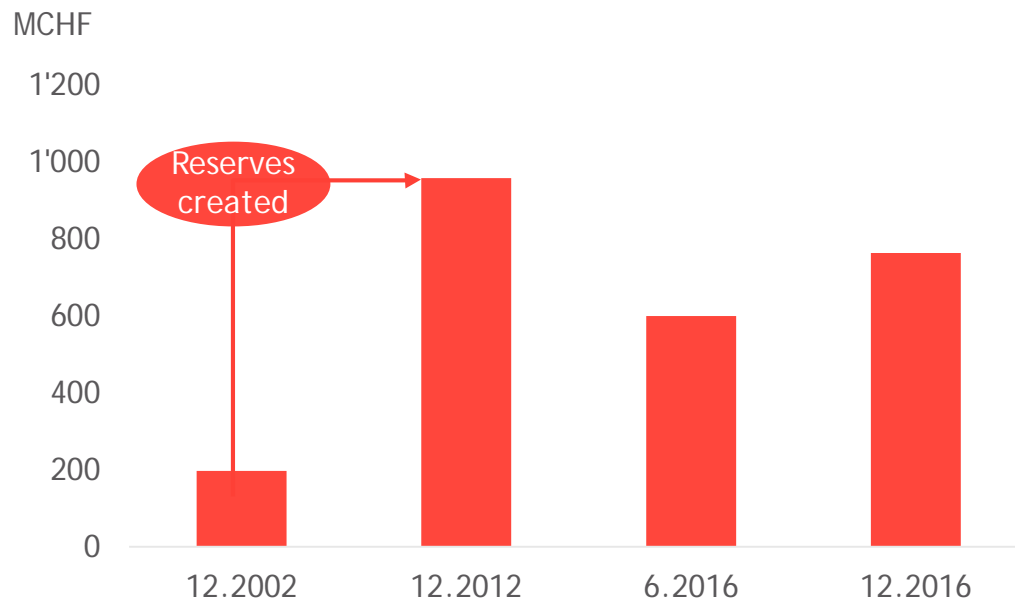


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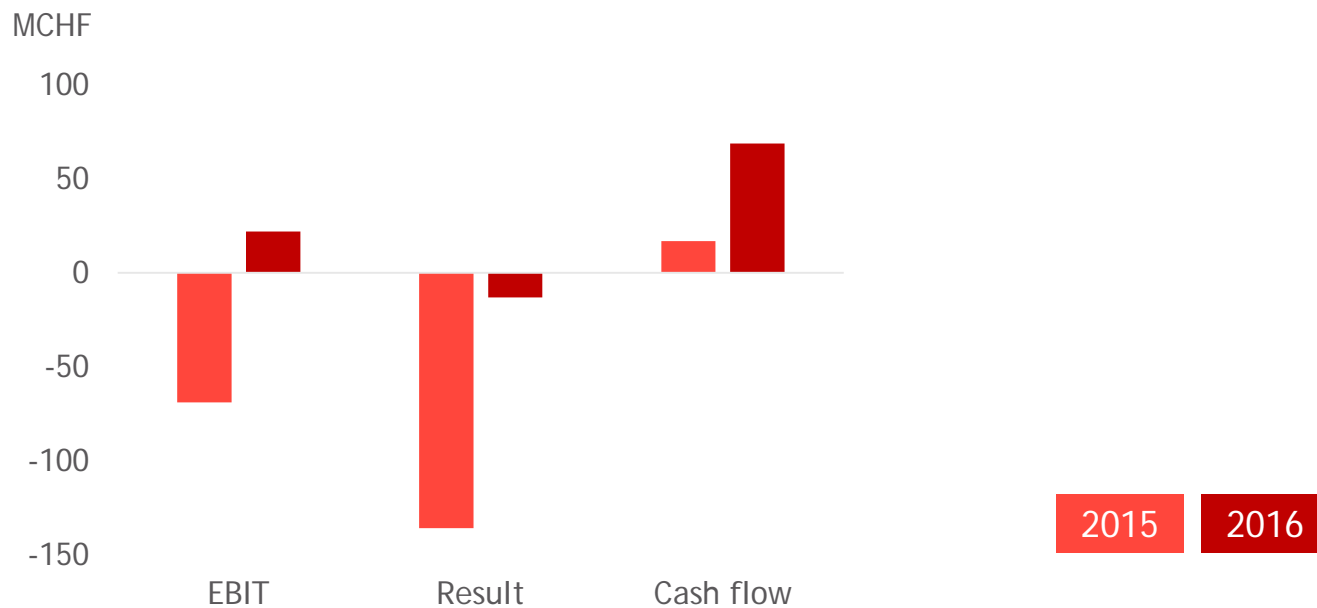
High value generation



Equity ratio strengthened over the years



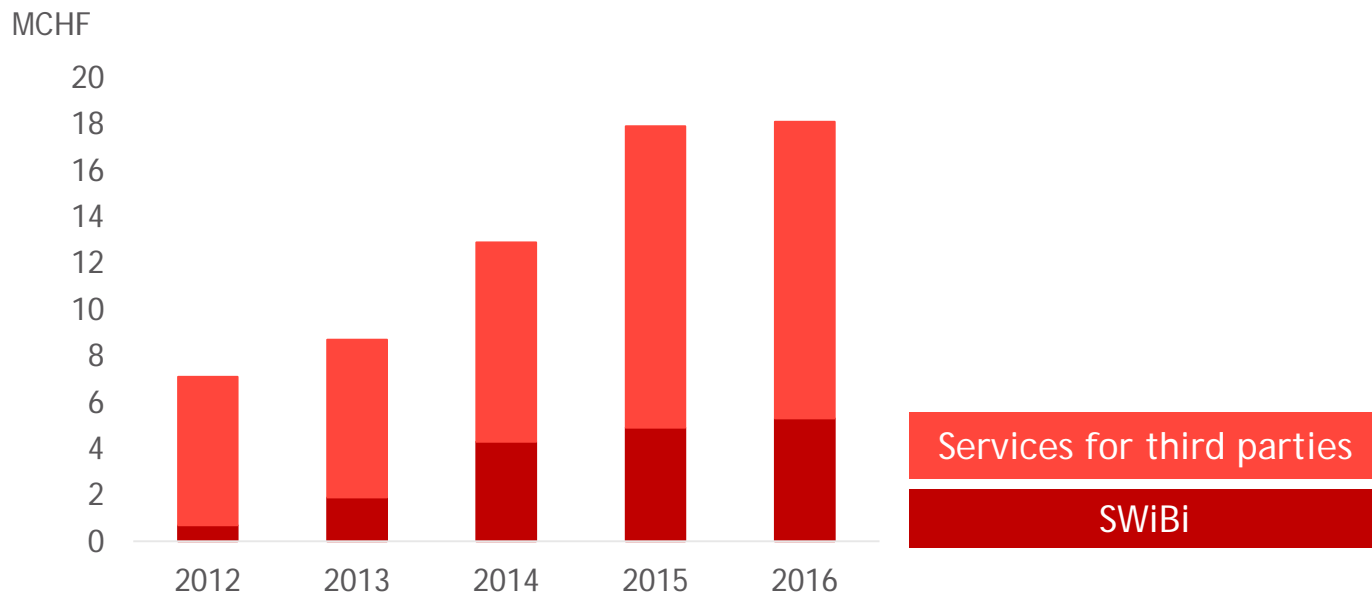
Improvement on prior year



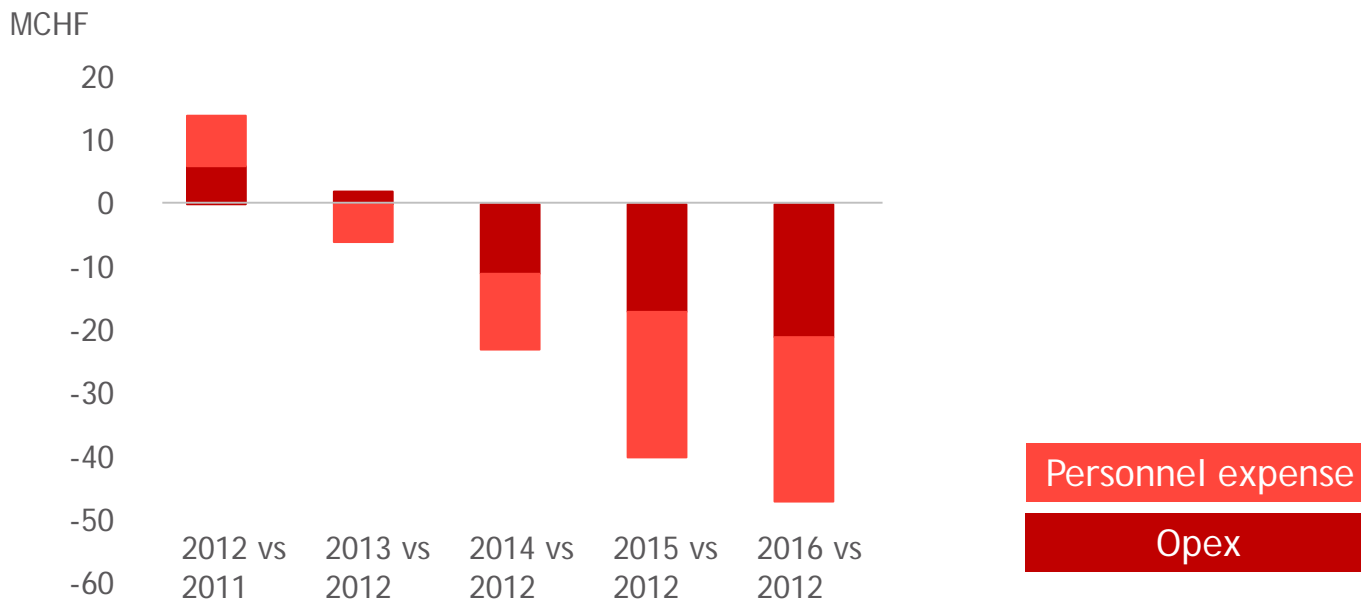


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Growth in non-energy business



Costs under control



Successful implementation of strategy



Concentration



Sustainability



Services



Partnerships

Challenging operating conditions



Market

Low prices
€/CHF a challenge
Weak growth



Environment

International uncertainty
Energy Strategy 2050
Water rates



Results

2017 challenging
2019 slight recovery
possible



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Items on the AGM agenda

1. 2016 annual report, financial statements and consolidated financial statements
2. Appropriation of retained earnings
3. Discharge of the members of the Board of Directors
4. Elections
 - 4.1 Board of Directors (re-elections)
 - 4.2 Auditor

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Appropriation of retained earnings

TCHF

| | |
|-------------------------------------|---------------|
| Profit for 2016 | 3,279 |
| Retained earnings carried forward | 36,631 |
| Retained earnings | 39,910 |
| Brought forward from other reserves | - |
| Balance carried forward | 39,910 |

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Election to the Board of Directors

Dr Pierin Vincenz



- Pierin Vincenz
- Dr. oec. HSG
- Born 1956
- Since 21 June 2016 Chairman of the Board of Directors of Repower AG
- Exercises various mandates

Election to the Board of Directors

Vote on Item 4.1

- a) Re-election of Dr Pierin Vincenz
- b) Re-election of Peter Eugster
- c) Re-election of Dr Urs Rengel
- d) Re-election of Dr Martin Schmid
- e) Re-election of Claudio Lardi
- f) Re-election of Roland Leuenberger
- g) Re-election of Rolf W. Mathis

Election to the Board of Directors

Peter Eugster



- Peter Eugster
- EMBA, HWV degree in business and economics
- Born 1958
- Since the Extraordinary General Meeting 2016 member of the Board of Directors of Repower AG and Vice Chairman. Member of the Audit Committee
- CFO of EKZ; exercises various mandates

Election to the Board of Directors

Dr Urs Rengel



- Urs Rengel
- Dr. sc. techn., Dipl. El. Ing. ETHZ, Executive MBA HSG
- Born 1962
- Since the Extraordinary General Meeting 2016 member of the Board of Directors of Repower AG and Chairman of the Personnel Committee
- CEO of EKZ; exercises various mandates

Election to the Board of Directors

Dr Martin Schmid



- Martin Schmid
- Dr. iur. HSG, lawyer
- Born 1969
- Since the 2008 AGM member of the Board of Directors of Repower AG and member of the Audit Committee
- Lawyer at the law firm Kunz Schmid Rechtsanwälte und Notare AG in Chur; exercises a number of mandates
- Member of the Swiss Council of States for Canton Graubünden

Election to the Board of Directors

Claudio Lardi



- Claudio Lardi
- lic. iur., lawyer
- Born 1955
- Since the 2011 AGM member of the Board of Directors of Repower AG and member of the Personnel Committee
- Lawyer; exercises various mandates

Election to the Board of Directors

Roland Leuenberger



- Roland Leuenberger
- lic. oec. publ.
- Born 1968
- Since the Extraordinary General Meeting 2016 member of the Board of Directors of Repower AG and Chairman of the Audit Committee
- Partner and member of the executive board of FONTAVIS AG and partner and member of the executive board of EVU Partners AG
- Exercises various mandates

Election to the Board of Directors

Rolf W. Mathis



- Rolf W. Mathis
- dipl. Masch.-Ing. ETH, Wirtsch.-Ing. STV
- Born 1956
- Since the 2003 AGM member of the Board of Directors of Repower AG and member of the Personnel Committee
- Senior manager at Axpo Power AG; holds various directorships

Election to the Board of Directors

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Board of Directors Repower AG

Chairman

Dr Pierin Vincenz

Vice Chairman

Peter Eugster

Committees of the Board of Directors:

Audit Committee

Roland Leuenberger (chairman)
Peter Eugster
Dr Martin Schmid

Personnel Committee

Dr Urs Rengel (chairman)
Claudio Lardi
Rolf W. Mathis

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Election of auditor

Ernst & Young AG



- Ernst & Young AG, Zurich
- Auditor since 2015
- Alessandro Miolo, auditor-in-charge
- Ralf Noffke, auditing expert
- Re-election for a term of one year

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Goodbye!

See you at the 114th AGM
in Landquart on 16 May 2018



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